UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF CALIFORNIA

HOW TO FILE AN EMPLOYMENT DISCRIMINATION COMPLAINT: INSTRUCTIONS FOR PERSONS WITHOUT AN ATTORNEY

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This packet includes each of the following forms:

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1. How to File an Employment Discrimination Complaint (Intake 1);

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2. Employment Discrimination Complaint (Intake 2);

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3. Application to Proceed <u>In Forma Pauperis</u> (Intake 3);

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4. Request for Appointment of Counsel (Intake 4).

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I. GENERAL INSTRUCTIONS

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A. Three completed copies of each applicable form should be sent to the Court. Upon filing, the Clerk will return to you a file stamped copy of each document. If the documents submitted by you are not complete, you will be advised. When you mail in the forms, you should keep one set for your records.

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B. All blanks must be filled in. If an entry does not apply to you, write "not applicable" in the provided space.

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C. The filing fee for a complaint is \$150.00. If you are financially unable to pay that fee, you must complete the Application to Proceed <u>In Forma Pauperis</u> (Intake 3). If you are able to pay the \$150.00 filing fee, you need not complete the Application to Proceed <u>In Forma Pauperis</u>. However, you must prepare a summons, have it issued by the Clerk's Office and make arrangements with a private process server to have your summons and complaint served upon the defendant.

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D. If you want the Court to appoint an attorney to represent you, you must complete the Request for Appointment of Counsel (Intake 4).

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E. Your complaint must be filed within the time specified by your Notice-Of-Right-To-Sue letter.

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F. If you contact the Court about your case, you must use the name and number of the case: for instance. <u>Jones v. Acme Construction</u>, C86-0123ABC. This number will be stamped on the copies of your documents returned by the Clerk when your case is filed. The letters at the end of the number are the initials of the judge to whom your case has been randomly assigned. These letters are part of the case number and must be used by you if you inquire about your case.

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G. You must notify the Clerk promptly if your mailing address changes. If the Court is unable to contact you, your case may be dismissed for lack of prosecution.

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H. Before mailing your forms to the Court, you should remove these instructions and keep for reference.

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I. If you are filing a complaint against a Federal Agency, you should fill out all parts of the forms that apply to you and add any additional information that is appropriate.

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J. If you are a minor, include only your initials on all documents where your name is requested. DO NOT INCLUDE YOUR NAME.

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Form-Intake 1

1 2	II. <u>EMPLOYMENT DISCRIMINATION COMPLAINT</u> (Intake 2)
3	A. Insert the name of the employer(s) against whom you are complaining in the heading above the word "Defendant(s)." If you are complaining against a federal agency, department or unit, insert the title of the head of that agency, department or unit above the word "Defendant(s)." (For
4 5	example, if you are complaining against the U.S. Postal Service, insert "Postmaster General;" if you are complaining against the U.S. Navy, insert "Secretary of the Navy.") Write your name above the word "Plaintiff."
6	B. Paragraphs 1 and 2 - Be sure to provide full and accurate addresses.
7	C. Paragraph 9 - Be sure to attach a copy of your Notice-Of-Right-To-Sue letter.
8 9	THE COMPLAINT MUST BE FILED WITHIN THE TIME SPECIFIED IN YOUR NOTICE-OF-RIGHT-TO-SUE LETTER
10	III. <u>APPLICATION TO PROCEED IN FORMA PAUPERIS</u> (Intake 3)
11 12	A. This form should be used ONLY if you are financially unable to pay the \$150.00 filing fee. Each complaint must be accompanied with either a \$150.00 payment or a completed Application to Proceed In Forma Pauperis.
13 14	B. All blanks must be filled in. If an entry does not apply to you, write "not applicable" in the provided space.
15	IV. REQUEST FOR APPOINTMENT OF COUNSEL (Intake 4)
16	A. Use this form ONLY if you are asking the Court to appoint a lawyer to represent you.
17	B. The Court is not required to appoint a lawyer to represent you. The judge will decide whether an appointment will be made in your case based upon the information you provide in this form.
18	
	C. <u>Federal</u> employees can obtain a copy of the investigative file from the Federal Agency
19 20	where the original complaint was filed by calling that agency for information. <u>Non-Federal</u> employees can obtain a copy of the investigative file from the Equal Employment Opportunity Commission by
20	where the original complaint was filed by calling that agency for information. Non-Federal employees can obtain a copy of the investigative file from the Equal Employment Opportunity Commission by calling (415) 356-5100 and by requesting an appointment at which time the file may be copied.
	where the original complaint was filed by calling that agency for information. Non-Federal employees can obtain a copy of the investigative file from the Equal Employment Opportunity Commission by calling (415) 356-5100 and by requesting an appointment at which time the file may be copied.
20 21	where the original complaint was filed by calling that agency for information. Non-Federal employees can obtain a copy of the investigative file from the Equal Employment Opportunity Commission by calling (415) 356-5100 and by requesting an appointment at which time the file may be copied. D. Paragraph 4 - You must make a reasonable effort on your own to obtain an attorney before the Court will consider appointing one to represent you. List in paragraph 4 all attorneys
202122	where the original complaint was filed by calling that agency for information. Non-Federal employees can obtain a copy of the investigative file from the Equal Employment Opportunity Commission by calling (415) 356-5100 and by requesting an appointment at which time the file may be copied. D. Paragraph 4 - You must make a reasonable effort on your own to obtain an attorney before the Court will consider appointing one to represent you. List in paragraph 4 all attorneys contacted by you who were unwilling or unable to take your case. When the forms are completed, bring them or mail them to: Clerk, United States District Court
20212223	where the original complaint was filed by calling that agency for information. Non-Federal employees can obtain a copy of the investigative file from the Equal Employment Opportunity Commission by calling (415) 356-5100 and by requesting an appointment at which time the file may be copied. D. Paragraph 4 - You must make a reasonable effort on your own to obtain an attorney before the Court will consider appointing one to represent you. List in paragraph 4 all attorneys contacted by you who were unwilling or unable to take your case. When the forms are completed, bring them or mail them to: Clerk, United States District Court 450 Golden Gate Avenue P.O. Box 36060
2021222324	where the original complaint was filed by calling that agency for information. Non-Federal employees can obtain a copy of the investigative file from the Equal Employment Opportunity Commission by calling (415) 356-5100 and by requesting an appointment at which time the file may be copied. D. Paragraph 4 - You must make a reasonable effort on your own to obtain an attorney before the Court will consider appointing one to represent you. List in paragraph 4 all attorneys contacted by you who were unwilling or unable to take your case. When the forms are completed, bring them or mail them to: Clerk, United States District Court 450 Golden Gate Avenue

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8	UNITED STATES DISTRICT COURT
9	NORTHERN DISTRICT OF CALIFORNIA
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11	Plaintiff,)
12	vs. CASE NO
13	EMPLOYMENT DISCRIMINATION COMPLAINT
14	Defendant(s).
15)
16	1. Plaintiff resides at:
17	Address
18	City, State & Zip Code
19	Phone ()
20	2. Defendant is located at:
21	Address
22	City, State & Zip Code
23	3. This action is brought pursuant to Title VII of the Civil Rights Act of 1964 for employment
24	discrimination. Jurisdiction is conferred on this Court by 42 U.S.C. Section 2000e-5. Equitable and
25	other relief is sought under 42 U.S.C. Section 2000e-5(g).
26	4. The acts complained of in this suit concern:
27	a Failure to employ me.
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1	b Termination of my employment.
2	c Failure to promote me.
3	d Other acts as specified below.
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10	5. Defendant's conduct is discriminatory with respect to the following:
11	a My race or color.
12	b My religion.
13	c My sex.
14	d My national origin.
15	e Other as specified below.
16	
17	6. The basic facts surrounding my claim of discrimination are:
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26	7. The alleged discrimination occurred on or about
27	(DATE)
28	8. I filed charges with the Federal Equal Employment Opportunity Commission (or the California
	Form-Intake 2 (Rev. 6/02) - 2 -

I

1	Department of Fair Employment and Housing) regarding defendant's alleged discriminatory conduct on
2	or about
3	(DATE)
4	9. The Equal Employment Opportunity Commission issued a Notice-of-Right-to-Sue letter (copy
5	attached), which was received by me on or about
6	(DATE)
7	10. Plaintiff hereby demands a jury for all claims for which a jury is permitted:
8	Yes No
9	11. WHEREFORE, plaintiff prays that the Court grant such relief as may be appropriate, including
10	injunctive orders, damages, costs, and attorney fees.
11	
12	DATED:
13	SIGNATURE OF PLAINTIFF
14	
15	(PLEASE NOTE: NOTARIZATION
16	IS <u>NOT</u> REQUIRED.) PLAINTIFF'S NAME
17	(Printed or Typed)
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3	UNITED STAT NORTHERN DIS	TES DISTRICT COURT TRICT OF CALIFORNIA
))
ĺ	Plaintiff,)) CASE NO
2	VS.)) APPLICATION TO PROCEED
;) <u>IN FORMA PAUPERIS</u>)
-	Defendant.)))
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	I,, dec	clare, under penalty of perjury that I am the plaintiff in
	the above entitled case and that the information	I offer throughout this application is true and correct. I
		o proceed without being required to prepay the full
		hat because of my poverty I am unable to pay the costs
	of this action or give security, and that I believe	
	In support of this application, I provide	the following information:
	1. Are you presently employed?	Yes No
	If your answer is "yes," state both your gross ar	nd net salary or wages per month, and give the name and
	address of your employer:	
		Net:
)		
'		
3	If the answer is "no," state the date of last emple	oyment and the amount of the gross and net salary and
	Form-Intake 3 (Rev. 6/02)	- 1 -

1	wages per m	onth which you received.		
2				
3				
4				
5	2. Hav	e you received, within the past twelve (12) mo	onths, any mon	ey from any of the following
6	sources:			
7	a.	Business, Profession or	Yes	No
8		self employment		
9	b.	Income from stocks, bonds,	Yes	No
0		or royalties?		
1	c.	Rent payments?	Yes	No
2	d.	Pensions, annuities, or	Yes	No
3		life insurance payments?		
1	e.	Federal or State welfare payments,	Yes	No
5		Social Security or other govern-		
6		ment source?		
7	If the answe	r is "yes" to any of the above, describe each s	source of mone	ey and state the amount
3	received from	m each.		
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)				
	3. Are	you married?	Yes	No
2	Spouse's Ful	l Name:		
3	Spouse's Pla	ce of Employment:		
1	Spouse's Mo	onthly Salary, Wages or Income:		
5	Gross \$	Net \$		
5	4. a.	List amount you contribute to your spou	se's support:\$ _	
7	b.	List the persons other than your spouse v	vho are depend	lent upon you for support and
8		indicate how much you contribute toward	l their support.	(NOTE: For minor children,
	Form-Intake	e 3 (Rev. 6/02) - 2 -		

list Offiy	their initials and ages. DO NO	
	Ç	
5. Do you own or	are you buying a home?	Yes No
Estimated Market Value	e: \$ Amount o	of Mortgage: \$
6. Do you own an	automobile?	Yes No
Make	Year	Model
Is it financed? Yes	No If so, Total due	2: \$
Monthly Payment: \$		
7. Do you have a l	oank account? Yes No	(Do <u>not</u> include account numbers.)
Name(s) and address(es	s) of bank:	
D (1.1 () 6		
Present balance(s): \$_		
		: \$
Do you own any cash?	Yes No Amount:	
Do you own any cash?	Yes No Amount:	: \$
Do you own any cash? Do you have any other a value.)	Yes No Amount: assets? (If "yes," provide a des	: \$scription of each asset and its estimated marke
Do you own any cash? Do you have any other a value.)	Yes No Amount: assets? (If "yes," provide a des	: \$scription of each asset and its estimated marke Yes No
Do you own any cash? Do you have any other a value.) 8. What are your n	Yes No Amount: assets? (If "yes," provide a des	: \$scription of each asset and its estimated marke Yes No
Do you own any cash? Do you have any other a value.) 8. What are your name of the control of t	Yes No Amount: assets? (If "yes," provide a des nonthly expenses? Utilities:	: \$scription of each asset and its estimated marke Yes No
Do you own any cash? Do you have any other a value.) 8. What are your name of the control of t	Yes No Amount: assets? (If "yes," provide a des nonthly expenses? Utilities:	scription of each asset and its estimated marke Yes No
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Do you own any cash? Do you have any other a value.) 8. What are your not receive the second in th	Yes No Amount: assets? (If "yes," provide a desentation and the second a	scription of each asset and its estimated marke Yes No g: Total Owed on This Account
Do you own any cash? Do you have any other a value.) 8. What are your not receive the second in th	Yes No Amount: assets? (If "yes," provide a desentation and the second a	scription of each asset and its estimated marke Yes No g: Total Owed on This Accoun
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Do you own any cash? Do you have any other a value.) 8. What are your not receive the second in th	Yes No Amount: assets? (If "yes," provide a desentation and the second a	scription of each asset and its estimated marke Yes No g: Total Owed on This Account \$ \$ \$ \$ \$ \$

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2	2 10. Does the complaint which you are seeking to file raise claims that have been presented in	other
3	lawsuits? Yes No	
4	Please list the case name(s) and number(s) of the prior lawsuit(s), and the name of the court in wh	ich
5	they were filed.	
6	5	
7	7	
8	I declare under the penalty of perjury that the foregoing is true and correct and understand that a f	false
9	statement herein may result in the dismissal of my claims.	
10		
11	·	
12	DATE SIGNATURE OF APPLICANT	
13	3	
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15	5	
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8	UNITED STATES DISTRICT COURT
9	NORTHERN DISTRICT OF CALIFORNIA
10	,
11)) Plaintiff(s),) CASE NO.
12) — — — — — — — — — — — — — — — — — — —
13	v.) REQUEST FOR APPOINTMENT OF) COUNSEL UNDER THE CIVIL) RIGHTS ACT OF 1964, 442 U.S.C.,
14) SEC. 2000e-5(f)(1)(B);) DECLARATION IN SUPPORT
15	Defendant(s).) OF REQUEST
16	1. I, the plaintiff in the above-entitled employment discrimination action, request that the Court
17	appoint an attorney to represent me in this matter. In support of this request, I state as follows:
18	a. My claim is meritorious (that is, I have a good case);
19	b. I have made a reasonably diligent effort to obtain counsel;
20	c. I am unable to find an attorney willing to represent me on terms that I can afford.
21	2. A copy of the Notice-of-Right-to-Sue letter I received from the Equal Employment
22	Opportunity Commission is attached to the complaint which accompanies this request for counsel.
23	3. a. Does the Notice-of-Right-to-Sue letter show that the Commission found no reasonable
24	cause to believe the allegations made in your charge were true?
25	Yes No
26	IF YOUR ANSWER IS "YES," YOU MUST ATTACH A COPY OF THE COM-
27	MISSION'S INVESTIGATIVE FILE TO THIS REQUEST AND ANSWER QUESTIONS B AND
28	C.
	Form-Intake 4 (Rev. 6/02) - 1 -

	•	you question the correctr			
		rmination?	Ye		
C	·	ou answered "yes" to que	•		1 0
		's determination? Be spe		_	
<u>s</u>	imply repea	t the allegations made in	your complaint; the Co	ourt will rev	riew your complaint i
<u>C</u>	considering t	this request for counsel.			
	1) _				
	2) _				
	3) _				
	4) _				
	-	ded, you may add one ad	dditional sheet of pape	r <u>or</u> write d	lown your additional
commen		verse side of this page.			
		ve contacted the following	g attorneys and reques	ted that the	y represent me in thi
r	natter:				
NAME		<u>ADDRESS</u>		<u>PH</u>	ONE NUMBER
a					

1	b
2	c
3	d
4	e
5	f
6	5. I cannot afford to obtain a private attorney. The details of my financial situation are listed
7	below:
8	a. <u>EMPLOYMENT</u>
9	Are you employed now? Yes No Am self-employed
10	Name and address of employer:
11	
12	If YES, how much do you
13	earn per month? \$ last employment
14	How much did you earn per
15	month? \$
16	If married, is your Spouse employed? Yes No
17	If YES, how much does your Spouse earn per month? \$
18	If a minor under age 21, what is your Parents or Guardian's approximate monthly income?
19	\$
20	b. <u>ASSETS</u>
21	1) <u>Other Income</u>
22	Have you received within the past 12 months any income from a business, profession or
23	other form of self-employment, or in the form of rent payments, interest, dividends,
24	retirement or annuity payments or other sources?
25	Yes No
26	Received Sources
27	If YES, give the amount \$
28	received & identify the sources \$
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1	\$
2	2) <u>Cash</u>
3	Do you have any cash on hand or money in savings or checking accounts?
4	Yes No
5	If YES, state total amount \$
6	3) <u>Property</u>
7	Do you own any real estate, stocks, bonds, notes, automobiles, or other valuable
8	property (excluding ordinary household furnishings and clothing)?
9	Yes No
10	Value Description
11	If YES, give value and \$
12	describe it \$
13	\$
14	\$
15	c. <u>OBLIGATIONS AND DEBTS</u>
16	1) <u>Dependents</u> (NOTE: For minor children, list only their initials and ages. DO
17	NOT INCLUDE THEIR NAMES.)
18	Marital Status Total Number List persons you actually support
19	of Dependents and your relationship to them.
20	Single
21	
22	Married
23	
24	Widowed
25	Separated or
26	Divorced
27	2) <u>Debts and Monthly Bills</u>
28	List all creditors, including banks, loan companies, charge accounts, etc. (Do not
	Form-Intake 4 (Rev. 6/02) - 4 -

1	include account numbers)	
2	Creditors	Total D	Debt Monthly Pmt.
3	RENT:	\$	<u> </u>
4	MORTGAGE		
5	ON HOME:	\$	\$
6	OTHER:	<u> </u>	\$
7		<u> </u>	\$
8		<u> </u>	\$
9		<u> </u>	\$
10		<u> </u>	\$
11	I declare under penalty of perjury	that the above is true and correct.	
12			
1213			
	DATE	SIGNATURE OF PLA	
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